

(I)(a) Statement showing Shareholding Patterns

Partly paid-up shares	No. of partly paid-up shares	As a % of total no of partly paid-up shares	As a % of total no of shares of the company
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =	--	--	--

Outstanding convertible securities	No. of outstanding securities	As a % of total no. of outstanding convertible secu.	As a % of total no. of shares of the company, assuming full conversion of the conv.secu.
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =	--	--	--

Warrants	No. of warrants	As a % of total no. of Warrants	As a % of total no. of shares of the company, assuming full conversion of Warrants
Held by promoter / promoters group	--	--	--
Held by public	--	--	--
Total : =	--	--	--

Total paid-up capital of the company assuming full conversion of warrants and convertible securities **720000**



(I)(a) Statement showing Shareholding Pattern

Category Code	Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares		Shares Pledged or otherwise encumbered	
					As a % of (A+B)	As a % of (A+B+C)	No. of Shares	As a %
(d)	Venture Capital Funds	--	--	--	--	--		
(e)	Insurance Companies	--	--	--	--	--		
(f)	Foreign Institutional Invs.(FII)	--	--	--	--	--		
(g)	Foreign Venture Capital Invs.	--	--	--	--	--		
(h)	Any Other (specify)	--	--	--	--	--		
Sub Total (B)(1) :		--	--	--	0.00	0.00		

(2) Non-institutions :

(a)	Bodies Corporate	6	89600	--	12.44	12.44	N.A.	N.A.
(b)	Individuals -							
	i) Indv.shareholders holding nominal share capital upto Rs. 1 Lakh.	337	118400	--	16.46	16.46		
	ii) Indv.shareholders holding nominal share capital in excess of Rs. 1 Lakh.	1	20000	--	2.78	2.78		
(c)	Any Other (specify) :							
	Non Resident Indian	--	--	--	--	--		
	Others	--	--	--	--	--		
Sub Total (B)(2) :		344	220000	--	31.68	31.68		

Total Public shareholding : 344 220000 -- 31.68 31.68 N.A. N.A.
(B) = (B)(1) + (B)(2)

TOTAL (A)+(B) -> 360 720000 0 100.00 100.00



(I)(a) Statement showing Shareholding Pattern

Date Category Code	Category of Shareholder	Number of Shareholders	Total No. of Shares	No. of Shares held in DEMAT form	Tot Shareholding as % of Total No. of Shares		Shares Pledged or otherwise encumbered			
					As a % of(A+B)	As a % of (A+B+C)	No. of Shares	As a %		
(C) Shares held by Custodians and against which Depository Receipts have been issued					--	--	--	--	N.A.	N.A.
GRAND TOTAL (A)+(B)+(C) ->		368	720000	0	100.00	100.00				



(I)(b) Statement showing holding of securities (including shares, warrants, convertible securities) of persons belonging to the category "Promoter and Promoter Group"

Srl. No. of Shareholder (I) (II)	Details of Shares held		Encumbered shares				Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as a% of diluted share capital (XII))
	No. of Shares held (III)	As a % of grand total (A)+(B)+(C) (IV)	No. of Shares (V)	As a % (VI)	As a % of Grand Total (A)+(B)+(C) (VII)	No. of Warr. held (VIII)	As a % (IX)	No. of Secur. held (X)	As a % (XI)		
										of Sub-Clause (I)(a)	
1	LACHMIBHAYAN KOJANI	10	0.00	--	--	--	--	--	--	0.00	
2	PRITI DALNIA	100	0.01	--	--	--	--	--	--	0.01	
3	RITU KASERA	100	0.01	--	--	--	--	--	--	0.01	
4	VIKRAM KASERA	200	0.03	--	--	--	--	--	--	0.03	
5	BISHANATH KASERA	300	0.04	--	--	--	--	--	--	0.04	
6	SAVITRI DEVI KASERA	300	0.04	--	--	--	--	--	--	0.04	
7	SANTOSH KUMAR KOJANI	500	0.07	--	--	--	--	--	--	0.07	
8	URMILA KOJANI	500	0.07	--	--	--	--	--	--	0.07	
9	SANJAY DALNIA HUF	3000	0.42	--	--	--	--	--	--	0.42	
10	MOHANLAL KOJANI	4310	0.60	--	--	--	--	--	--	0.60	
11	UMA KOJANI	21050	2.92	--	--	--	--	--	--	2.92	
12	SANJAY DALNIA	27210	3.78	--	--	--	--	--	--	3.78	
13	KRISHNA KUMAR DALNIA	66000	9.17	--	--	--	--	--	--	9.17	
14	KRISHNA KUMAR DALNIA	264410	36.72	--	--	--	--	--	--	36.72	
15	QUALITY TEA PRODUCING CO PVT LT D	33930	4.71	--	--	--	--	--	--	4.71	
16	M.L.D. & SONS PVT. LTD.	70000	9.72	--	--	--	--	--	--	9.72	
TOTAL ->		491920	68.32	0	0.00	0	0.00	0	0.00	68.32	



(I)(c)(i) Statement showing holding of securities (including shares, warrants convertible securities) of persons belonging to the category "Public" and holding more than 1% of the total number of shares

Sr. No. Shareholder (I) (II)	No. of Shares held (III)	Shares as a percentage of total No. of shares (i.e. Grand Total (A)+(B)+(C) Statement at para (I)(a) above) (IV)		Details of Warrants (V) (VI)		Details of Convertible Securities (VII) (VIII)		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as at diluted share capital) (IX)
		No. of Shares indicated in (III)	Indicated in (IV)	No. of Warr. held (V)	As a % (VI)	No. of Conver. Secur. held (VII)	No. of Conv. Securities (VIII)	
1 ASPEE MARCANTILES TRADING CO LTD	9000		1.25	--	--			1.25
2 WILD ORCHID CLOTHINGS (P) LTD	9000		1.25	--	--			1.25
3 SRI B. L. C. (P) LTD	20000		2.78	--	--			2.78
4 WINDMILL INVESTMENT & TRADING CO LTD	23000		3.19	--	--			3.19
5 BALTIC COMMERCIAL CO. LTD	23500		3.26	--	--			3.26
6 CHETAN SEKSARIA	7250		1.01	--	--			1.01
7 RATHA DEVI BHANDHANTA	8000		1.11	--	--			1.11
8 RAJIV BHANDHANTA	9000		1.25	--	--			1.25
9 SOOHA PAREEK	20000		2.78	--	--			2.78
TOTAL ->	128750		17.88	0	0.00			17.88



(I)(c)(ii) Statement showing holding of securities (including shares, warrants convertible securities) of persons (together with PAC) belonging to the category "Public" and holding more than 5% of the total number of shares of the company

Name of the shareholder(s) Sri. and the Persons Acting in No. Concert (PAC) with them	No. of Shares	Shares as a percentage of total No. of shares (i.e Grand Total (A)+ (B) +(C) indicated in Statement at para (1)(a) above)	Details of Warrants		Details of Convertible Securities		Total shares (including underlying shares assuming full conversion of warrants and convertible Sec. as at diluted share capital
			No. of Warr.held	As a %	No. of Conver. Secur. held	No. of Conv. Securities	
TOTAL ->							
	0	0.00	0	0.00			0.00



(I)(d) Statement showing details of Locked-in shares

Sr. No. of the Shareholder	Name of the Shareholder	Number of Locked-in Shares	Locked-in shares as a percentage of total Number of shares (i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above)
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(1) Promoter :

		-	-
SUB TOTAL (1) →		-	-

(2) Non-Promoter :

		-	-
SUB TOTAL (2) →		-	-

TOTAL (1+2) →		-	-
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(II)(a) Statement showing details of Depository Receipts (DRs)

Srl. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Statement at para (I)(a) above)
1	-	--	-	-
Total :-		--	-	-



(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares are in excess of 1% of the total number of Shares

Srl. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares (i.e., Grand Total (A)+(B)+(C) Statement at para (I)(a) above)
1	-	-	-	-
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Total :-				

